

State Wealth Advisors list for 2019 and 2020. Lance attended University of Texas as a Dedman Scholar and graduated with a business degree in 1993. Lance assists clients with portfolio construction, liability management, estate planning services, philanthropy and concentrated stock strategies. He also spoke of the risks for 2020 being Consumer confidence eroding, earnings growth and investment decline, the US – China trade breakdown and the Presidential election. He said Consumers are staying positive and strong and business sentiment is fueling investments. He is a trusted resource to each of his client who rely on him for advice and guidance in their pursuit of personal, financial and professional success. He discussed investments, IRAs and changes starting this year for inherited IRAs, pitfalls and scams. Lance was asked about the economic recovery and he stated 128 months is the longest economic recovery and it is unknown how long it could last. He also said he feels like we have 18-24 months of good market outcomes before we go into a recession.

Lance also spoke about the various scams that are affecting seniors. Most common are 1.) IRS calls and says you owe money and need to pay immediately, 2.) Calls saying your Social Security number has been compromised and need to get a new one while they steal your information, 3.) Your prescription at the pharmacy is ready and watch you leave to get it then rob your house, 4.) Door to door home repair agents who may ask for full payment before job is completed, and lastly 5.) People will hack your email and ask for money for a sick niece or nephew and want you to buy gift cards and give them the numbers from the back of the cards. Lance recommends using products like LifeLock or Experian Credit Reporting company to protect your money.

Treasurer's Report: Cal Gooden presented the Treasurer's report for the 4th Qtr. 2019 that was prepared by previous treasurer Obie Hasty. Cal reported the beginning balance for November was \$10,775.56 and beginning January 2020 balance of \$10,957.42, a change of \$181.86. We have turned a corner and are starting the year in the black. We took in \$425 for club dues, \$365 towards the Scholarship Fund and \$1,260 for the Christmas Luncheon for a total income of \$2,050. Our Expenses were Papa John's Pizza for \$186.21 and Bingo cash of \$60, Christmas Lunch at Maggiano's was \$1,462.97 with prizes of \$150 and various Supplies cost of \$9.46 for a total Expense of \$1,868.64. This is a net change of \$181.86. Our Gary Daniels Scholarship Fund balance is \$4,485.52. Cal also presented the new budget for 2020 which Obie prepared before heading off to vacation. Increasing the cost of the Picnic and the Christmas party was presented in the Board meeting and it was agreed to raise the price of the picnic to \$20 per person. The cost of the Christmas Lunch is to remain as previous \$35 per person.

Picnic: The annual picnic will be held Wed. April 22nd from 11 A.M.- 2:00 P.M. at Bartholomew Park Shelter B. The cost will be \$20 per person this year catered by Poke-E-Joe's BBQ. The menu will be Beef Brisket and Turkey, Potato Salad, Cole Slaw and Pinto Beans, Cookies and Iced Tea. The games will be the same except for the basketball will be changed to Corn Hole. We need an attendance headcount by April 13th to order the food. We also need volunteers to arrive early to help set up and clean up/ take down afterwards.

Christmas Lunch: Sandra Lawell and Sherry Sullivan reported that the Christmas Lunch will be Monday the 14th of December at Maggiano's. Price to remain at \$35 per person. More details later in the year.

Scholarship Fund: Jim Binneboese reported that we have \$4200.00 in the Gary Daniels Scholarship Fund and hope to be able to give out 2 scholarships this year. There is a separate scholarship fund started by an anonymous donor for \$1000.00 for a UT engineering student and club members may also contribute to this scholarship fund.

Next meeting is scheduled for May 12th at 10 A.M. at the Lamar Senior Center.

Meeting was adjourned for Pizza, lunch and Bingo.

Respectfully Submitted,
Janet Tidwell, Secretary of Motorola Austin Alumni Club

In Memoriam

Beverly Logan

THE EXECUTIVE BOARD MEETING, APRIL 14,2020

ATTENDEES: Jim Binneboese, Obie Hasty, Wayne Harned, Cal Gooden, Sandra Lawell, Warren Wieman, Mike Coley, Danna Redford, Ray Voith, Bill Pfaff and Janet Tidwell

The meeting was opened by Jim Binneboese using video conferencing since everyone was confined to their homes due to the coronavirus. Jim thanked everyone for being able to attend.

Picnic: Wayne Harned suggested moving the picnic to the fall possibly October when it starts to be cooler. He will be checking to see if we received the refund back from the Parks and Recreation. Cal Gooden will also check to see if the funds have been sent back.

Treasurer Report: Cal Gooden showed the treasurer report on the screen for the period January through March 2020. The change from January to March 31st was \$124.94. The income was \$670.40 and expenses which include Pizza, Bingo prizes, Maggiano's down payment, coffee and stamps leave the balance of \$124.94. The Scholarship Fund balance is \$4,635.00. Ray requested a check for \$48.00 for Web Expense.

Scholarship Fund: Jim Binneboese stated the scholarship fund contains \$4,635.00 and they have received 3 applications and are awaiting more. It was decided to continue to leave the application period open till May 31st since schools are closed due to the coronavirus, and we don't have an actual date when schools and colleges will be open for the Fall session. Bill Pfaff was checking on the U.T. Scholarship and reported that he had no new information yet.

Membership Meeting: The Membership meeting scheduled for May 14th will be cancelled and we hope to be able to meet in August. Sandra Lawell will contact the scheduled speaker Mark Pryor, an author from England. She also said she had her husband Terry Lawell scheduled for the August General Membership meeting.

New Discussions: Jim brought up about volunteer opportunities to help others in our membership who may have or need any help. Ray Voith to send an email with information for volunteer needs.

Sandra had a suggestion for members while we are all staying at home more and this could help some members scope with the confinement. Sandra suggested that members could write up a

biography of their life and include a picture. She said that as a new member to the club, there are some members that she doesn't know and thinks there are others in the club who don't know others and this would be a great way to get to know each other. Ray Voith volunteered to be the first to submit an article about himself. It was suggested for the board members to do their biographies and send them to Ray and Sandra.

Cal had questions for Obie regarding the IRS Taxes for 2019 and some of the forms that might need to be filled out. Jim said he would check with the Phoenix club and see what forms they submit.

Next Board Meeting will be held on May 12th at 10 A.M., again by video conference.

Respectfully Submitted,
Janet Tidwell, Secretary of Motorola Austin Alumni Club

Motorola Austin Alumni Club 2020 Officers and Board Members

Elected Officers:

President Jim Binneboese, 209 Cherokee Rose Circle, Georgetown, 78626,
jklbinn@gmail.com, (512) 251-8622
V-Pres Sandra Lawell, 7434 Fireoak Dr, 78759, slawell@austin.rr.com, (512)663-1969
Secretary Janet Tidwell, 14910 Johnson Rd Trail, Manor, 78653, mikejanet2@att.net
(512) 913-0039
Treasurer Cal Gooden, 1101 Castle Ct, 78703, cgooden@austin.rr.com, (512)658-0032
Pres. Pro-tem Mike Coley, 10811 Redmond Road, 78739, michaelcoley67@gmail.com
(512) 965-3232

Our NEW Website: <http://maacweb.org>

Our NEW Email address: maacweb@yahoo.com

Board Members (Committee Chairs):

Newsletter Danna Redford, 3416 Hillview Road, 78703, danna.redford@gmail.com, (512) 371-7332
Membership Warren Wiemann, 2001 Golden Bear Dr, Round Rock, 78664, whwnsx@aol.com
(512) 238-7353
Picnic Wayne Harned, 16227 Oxbow Trail, Buda, 78610, wharned@austin.rr.com,
(512) 295-7041
Christmas luncheon Sandra Lawell and Sherry Sullivan (thank you very much!)
Programs Terry Lawell, 7434 Fireoak Dr, 78759, (512)663-1969
Communications/
Webmaster Ray Voith, 7105 Shumard Cir, Austin, 78759, Ray.Voith@att.net (512) 258-3230
Scholarship Jim Binneboese, 209 Cherokee Rose Circle, Georgetown, 78626, jklbinn@gmail.com,
(512) 251-8622

Other Clubs: Rich Enstrom Florida rdenstrom@gmail.com (954)214-2040
Cliff Peterson Phoenix
PNX Website: <http://motorolaretirees.org>
James Kirk Schaumburg (815) 455-2469
Doug Wilkerson Colorado group doug.wilkerson@comcast.net

Return Requested
3416 Hillview Road
Austin, TX
78703

MOTOROLA AUSTIN ALUMNI CLUB
Application for membership

NAME: _____ YEARS OF SERVICE: _____

ADDRESS: _____

CITY: _____ STATE: _____ ZIP: _____

PHONE: _____ E-MAIL: _____
(Please note if you do NOT have computer access or email)

SPOUSE'S NAME (If applicable): _____

HOW DID YOU HEAR ABOUT THE CLUB? _____

MAKE CHECKS PAYABLE TO: MAAC Rev: 11/21/17

MEMBERSHIP: **\$15.00 per year**, due by February's meeting or \$7.50 if joining after July (new members only)
LIFETIME MEMBERSHIP(eliminated, but with a reduced fee): **\$10.00 per year**, also due by February's meeting.

Don't forget that Spouses need to be members also. We need your other half as part of our club, so sign them up!

MAIL TO: Cal Gooden, 1101 Castle Ct, Austin, TX 78703